

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): 16-10517 Chapter 11

☒ Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code

Check one:

- ☐ Chapter 7
☒ Chapter 11

Part 2: Identify the Debtor

2. Debtor's name

Aman Resorts Group Limited

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)

☐ Unknown

4 7 - 5 3 8 7 8 2 1
EIN

5. Debtor's address

Principal place of business

423 West Street

Number Street

New York

City

NY

State

10014

ZIP Code

Mailing address, if different

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

Debtor Aman Resorts Group Limited Case number (if known) 16-10517
Name

6. Debtor's website (URL) _____

7. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other type of debtor. Specify: _____

8. Type of debtor's business

Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the types of business listed.
☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

- ☒ No
☐ Yes. Debtor _____ Relationship _____
District _____ Date filed _____ Case number, if known _____
MM / DD / YYYY
Debtor _____ Relationship _____
District _____ Date filed _____ Case number, if known _____
MM / DD / YYYY

Part 3: Report About the Case

10. Venue

Check one:

- ☒ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
☐ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

- ☒ The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.
☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

- ☒ No
☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Aman Resorts Group Limited

16-10517

Debtor

Name

Case number (if known)

13. Each petitioner's claim

Name of petitioner

Nature of petitioner's claim

Amount of the claim
above the value of
any lien

Ms. Carolyn Turnbull

Salary

\$ 187,500.00

Mr. George Robinson

Guarantee of Debtor

\$ 23,000,000.00

From Exhibit 13 (Attached)

See Exhibit 13

\$ 47,700,000.00

Total of petitioners' claims

\$ 70,887,500.00

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative

Name and mailing address of petitioner

Mr. Adrian Zecha

Name

13/14 Adam Park Road

Number Street

Singapore

City

289932

State

ZIP Code

Name and mailing address of petitioner's representative, if any

Name

None

Number Street

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X S/ Adrian Zecha

Signature of petitioner or representative, including representative's title

Attorneys

Kent Gross, Esq.

Printed name

Firm name, if any

122 East 42nd Street, Suite 2100

Number Street

New York

City

NY

State

10168

ZIP Code

Contact phone (646) 506-8662 Email Quoguelaw@msn.com

173-7352

Bar number

State New York

X S/ Kent Gross, Esq.

Signature of attorney

Date signed 03/07/2016

MM / DD / YYYY

Debtor Aman Resorts Group Limited
Name

Case number (if known) 16-10517

Name and mailing address of petitioner

Name Mr. George Robinson
20 Campden Hill Square
Number Street
London, UK W87JX
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Name None
Number Street
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03 07 2016
MM / DD / YYYY

x S/ George Robinson
Signature of petitioner or representative, including representative's title

Same as Above

Printed name

Firm name, if any

Number Street

City State ZIP Code

Contact phone Email

Bar number

State

x _____
Signature of attorney

Date signed _____
MM / DD / YYYY

Name and mailing address of petitioner

Name Ms. Carolyn Turnbull
Number Street 47A Tavistock Avenue
City Singapore, 554549 State ZIP Code

Name and mailing address of petitioner's representative, if any

none
Name
Number Street
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/07/2016
MM / DD / YYYY

x S/ Carolyn Turnbull
Signature of petitioner or representative, including representative's title

same as above

Printed name

Firm name, if any

Number Street

City State ZIP Code

Contact phone Email

Bar number

State

x _____
Signature of attorney

Date signed _____
MM / DD / YYYY

Debtor Aman Resorts Group Limited
Name

Case number (if known) 16-10517

Name and mailing address of petitioner

Name Fonde Investment Capital SA

33 Rue de la Baume
Number Street

Paris France 75008
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Name Mr. Hugh Dunkeerly

33 Rue de la Baume
Number Street

Paris France 75008
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03 07 2016
MM / DD / YYYY

X S/ Hugh Dunkerly

Signature of petitioner or representative, including representative's title

Same as Above

Printed name

Firm name, if any

Number Street

City State ZIP Code

Contact phone Email

Bar number

State

X

Signature of attorney

Date signed
MM / DD / YYYY

Name and mailing address of petitioner

Name

Number Street

City State ZIP Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on
MM / DD / YYYY

X

Signature of petitioner or representative, including representative's title

Printed name

Firm name, if any

Number Street

City State ZIP Code

Contact phone Email

Bar number

State

X

Signature of attorney

Date signed
MM / DD / YYYY